

Ellenoff Grossman & Schole LLP

2023 Representative Registered Direct Transactions

Areas of Practice Include:

CORPORATE AND
SECURITIES

PUBLIC OFFERING

PRIVATE EQUITY/
VENTURE CAPITAL

MERGERS AND
ACQUISITIONS

PRIVATE
INVESTMENT FUNDS

REAL ESTATE
DEVELOPMENT &
FINANCE

COMMERCIAL LEASING

BROKER-DEALER
REGULATION

INTERNATIONAL AND
DOMESTIC TAX

Reviva Pharmaceuticals Holdings, Inc.
(NASDAQ:RVPH)

\$30,000,000

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.**, which acted as the exclusive placement agent

November 2023

EG&S acted as counsel to the Placement Agent

The Beachbody Company, Inc.
(NYSE:BODY)

\$5,300,000

Registered Direct Offering of Common Stock and Warrants by **Roth Capital Partners**, which acted as the exclusive placement agent

December 2023

EG&S acted as counsel to the Placement Agent

Moleculin Biotech, Inc.
(NASDAQ:MBRX)

\$4,500,000

Registered Direct Offering of Common Stock and Warrants by **Maxim Group LLC**, which acted as the exclusive placement agent

December 2023

EG&S acted as counsel to the Placement Agent

MAIA Biotechnology, Inc.
(NYSE:MAIA)

\$4,000,000

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.**, which acted as the exclusive placement agent

November 2023

EG&S acted as counsel to the Placement Agent

Kineta, Inc.
(NASDAQ:KA)

\$3,000,000

Registered Direct Offering of Common Stock and Warrants by **H.C. Wainwright & Co.**, which acted as the exclusive placement agent

October 2023

EG&S acted as counsel to the Placement Agent

Lexaria Bioscience Corp.
(NASDAQ:LEXXW)

\$1,600,000

Registered Direct Offering of Common Stock and Warrants by **Maxim Group LLC**, which acted as the exclusive placement agent

September 2023

EG&S acted as counsel to the Placement Agent