

EGS SPAC TRANSACTIONS

| SPAC | DATE OF IPO | SIZE (\$MM) | ISSUER'S COUNSEL | UNDERWRITER'S COUNSEL |
|--------------------------------------|-------------|-------------|------------------|-----------------------|
| GSME Acquisition Partners | 19-Nov-2009 | 36.0 | | x |
| 57th Street General Acquisition Corp | 19-May-2010 | 54.6 | x | |
| Australia Acquisition Corp | 15-Nov-2010 | 64.0 | | x |
| Flatworld Acquisition | 9-Dec-2010 | 23.0 | x | |
| SCG Financial Acquisition Corp | 12-Apr-2011 | 80.0 | x | |
| Global Cornerstone | 15-Apr-2011 | 80.0 | x | |
| Empeiria Acquisition | 15-Jun-2011 | 60.0 | x | |
| Trio Merger Group | 21-Jun-2011 | 69.0 | | x |
| Azteca Acquisition | 29-Jun-2011 | 100.0 | x | |
| Nautilus Marine Acquisition Corp | 14-Jul-2011 | 48.0 | x | |

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|--|-------------|-------------|------------------|-----------------------|
| Blue Wolf Mongolia Holdings | 14-Jul-2011 | 80.5 | x | |
| BGS Acquisition Corp | 20-Mar-2012 | 40.0 | x | |
| Infinity Cross Border Acquisition Corp | 19-Jul-2012 | 46.0 | x | |
| Collabrium Japan Acquisition Corp | 18-Oct-2012 | 42.0 | | x |
| Chart Acquisition Corp | 13-Dec-2012 | 75.0 | x | |
| Quinpario Acquisition Corp | 8-Aug-2013 | 172.5 | x | |
| Cambridge Capital Acquisition Corp | 17-Dec-2013 | 80.5 | | x |
| Hennessy Capital Acquisition Corp | 16-Jan-2014 | 115.0 | x | |
| Committed Capital Acquisition Corp. II | 10-Apr-2014 | 35.0 | | x |
| Terrapin 3 Acquisition Corp | 16-Jul-2014 | 212.8 | x | |

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|--------------------------------------|-------------|-------------|------------------|-----------------------|
| DT Asia Investments Ltd | 30-Sep-2014 | 68.6 | x | |
| Hydra Industries Acquisition Corp | 24-Oct-2014 | 80.0 | x | |
| FinTech Acquisition Corp | 12-Feb-2015 | 100.0 | | x |
| Harmony Merger Corp | 23-Mar-2015 | 115.0 | | x |
| Atlantic Alliance Partnership | 28-Apr-2015 | 76.9 | x | |
| Electrum Special Acquisition Corp | 10-Jun-2015 | 200.0 | | x |
| Hennessy Capital Acquisition Corp II | 22-Jul-2015 | 200.0 | x | |
| JM Global Holding Company | 23-Jul-2015 | 52.5 | x | |
| Global Partners Acquisition Corp | 29-Jul-2015 | 155.3 | x | |
| Pacific Special Acquisition Corp | 14-Oct-2015 | 57.5 | x | |

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|---|-------------|-------------|------------------|-----------------------|
| KLR Energy Acquisition | 10-Mar-2016 | 81.9 | x | |
| M III Acquisition Corp | 7-Jul-2016 | 150.0 | x | |
| Conyers Park Acquisition Corp | 14-Jul-2016 | 402.5 | x | |
| Stellar Acquisition III Inc | 18-Aug-2016 | 70.4 | x | |
| FinTech Acquisition Corp. II | 19-Jan-2017 | 175.0 | | x |
| Matlin & Partners Acquisition Corp. | 9-Mar-2017 | 325.0 | x | |
| Kayne Anderson Acquisition Corp | 29-Mar-2017 | 377.3 | x | |
| Forum Merger Corporation | 6-Apr-2017 | 172.5 | x | |
| National Energy Services Reunited Corp. | 11-May-2017 | 229.2 | x | |
| KBL Merger Co. IV | 1-Jun-2017 | 115.0 | x | |

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|---|-------------|-------------|------------------|-----------------------|
| Constellation Alpha Capital Corp. | 19-Jun-2017 | 143.8 | x | |
| Hennessy Capital Acquisition Corp. III | 22-Jun-2017 | 256.7 | x | |
| Industrea Acquisition Corp. | 26-Jul-2017 | 230.0 | | x |
| I-AM Capital Acquisition Company | 16-Aug-2017 | 52.0 | x | |
| Draper Oakwood Technology Acquisition, Inc. | 14-Sep-2017 | 57.5 | x | |
| Haymaker Acquisiton Corp. | 24-Oct-2017 | 330.0 | x | |
| Legacy Acquisition Corp. | 16-Nov-2017 | 300.0 | x | |
| Nebula Acquisition Corp. | 9-Jan-2018 | 275.0 | x | |
| Gordon Pointe Acquisition Corp. | 24-Jan-2018 | 125.0 | | x |
| MTech Acquisition Corp. | 29-Jan-2018 | 57.5 | x | |

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|---|-------------|-------------|------------------|-----------------------|
| Mudrick Capital Acquisition Corporation | 7-Feb-2018 | 208.0 | x | |
| Tiberius Acquisition Corporation | 15-Mar-2018 | 172.5 | x | |
| Trinity Merger Corp. | 15-May-2018 | 345.0 | | x |
| Far Point Acquisition Corporation | 12-Jun-2018 | 632.5 | x | |
| Thunder Bridge Acquisition, Ltd. | 19-Jun-2018 | 258.0 | x | |
| Twelve Seas Investment Company | 20-Jun-2018 | 207.0 | x | |
| LF Capital Acquisition Corp. | 20-Jun-2018 | 155.3 | | x |
| HL Acquisitions Corp. | 28-Jun-2018 | 55.0 | | x |
| Allegro Merger Corp. | 3-Jul-2018 | 149.5 | | x |
| Greenland Acquisition Corporation | 25-Jul-2018 | 44.0 | x | |

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|--------------------------------------|-------------|-------------|------------------|-----------------------|
| Forum Merger II Corporation | 3-Aug-2018 | 200.0 | x | |
| TKK Symphony Acquisition Corporation | 16-Aug-2018 | 250.0 | x | |
| Tenzing Acquisition Corp. | 21-Aug-2018 | 63.3 | x | |
| Megalith Acquisition Corp. | 24-Aug-2018 | 169.3 | x | |
| Longevity Acquisition Corporation | 29-Aug-2018 | 40.0 | x | |
| ChaSerg Technolgy Acquisition Corp | 5-Oct-2018 | 220.0 | x | |
| Fintech Acquisition Corp. III | 16-Nov-2018 | 345.0 | | x |
| AMCI Acquisition Corp. | 16-Nov-2018 | 220.5 | x | |
| CF Finance Acquisition Corp. | 13-Dec-2018 | 275.0 | x | |
| Andina Acquisition Corp. III | 29-Jan-2019 | 108.0 | | x |

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|---------------------------------------|-------------|-------------|------------------|-----------------------|
| Pivotal Acquisition Corp. | 31-Jan-2019 | 230.0 | | x |
| Monocle Acquisition Corporation | 7-Feb-2019 | 172.5 | | x |
| Acamar Partners Acquisition Corp. | 22-Feb-2019 | 305.6 | x | |
| DiamondPeak Holdings Corp. | 28-Feb-2019 | 280.0 | x | |
| Hennessy Capital Acquisition Corp. IV | 28-Feb-2019 | 300.2 | x | |
| Tuscan Holdings Corp. | 5-Mar-2019 | 276.0 | | x |
| Trine Acquisition Corp. | 15-Mar-2019 | 300.2 | x | |
| Insurance Acquisition Corp. | 20-Mar-2019 | 150.7 | | x |
| B. Riley Principal Merger Corp. | 9-Apr-2019 | 143.8 | | x |
| Act II Global Acquisition Corp. | 26-Apr-2019 | 300.0 | x | |

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|-------------------------------------|-------------|-------------|------------------|-----------------------|
| Gx Acquisition Corp. | 21-May-2019 | 287.5 | x | |
| Proficient Alpha Acquisition Corp. | 30-May-2019 | 115.0 | x | |
| Haymaker Acquisition Corp. II | 7-Jun-2019 | 400.0 | x | |
| Pivotal Investment Corporation II | 12-Jul-2019 | 230.0 | | x |
| Tuscan Holdings Corp. II | 12-Jul-2019 | 172.5 | | x |
| Pivotal Investment Corporation II | 12-Jul-2019 | 230.0 | | x |
| Fellazo Inc. | 25-Jul-2019 | 57.5 | x | |
| Netfin Acquisition Corp. | 31-Jul-2019 | 253.0 | | x |
| Orisun Acquisition Corp. | 2-Aug-2019 | 44.4 | | x |
| Thunder Bridge Acquisition II, Ltd. | 9-Aug-2019 | 345.0 | x | |

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|--|--------------|-------------|------------------|-----------------------|
| New Providence Acquisition Corp. | 11-Sept-2019 | 230.0 | | x |
| Experience Investment Corp. | 13-Sept-2019 | 275.0 | x | |
| Apex Technology Acquisition Corporation | 12-Sept-2019 | 350.0 | x | |
| Union Acquisition Corp. II | 18-Oct-2019 | 200.0 | | x |
| Galileo Acquisition Corp. | 18-Oct-2019 | 138.0 | x | |
| FinServ Acquisition Corp. | 1-Nov-2019 | 250.0 | x | |
| Stable Road Acquisition Corp. | 8-Nov-2019 | 172.5 | x | |
| Amplitude Healthcare Acquisition Corporation | 20-Nov-2019 | 100.0 | x | |
| Software Acquisition Group Inc. | 20-Nov-2019 | 149.5 | x | |
| PropTech Acquisition Corporation | 22-Nov-2019 | 172.5 | x | |

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|------------------------------------|-------------|-------------|------------------|-----------------------|
| Alussa Energy Acquisition Corp. | 26-Nov-19 | 287.5 | x | |
| Healthcare Merger Corp. | 13-Dec-19 | 250.00 | x | |
| CIIG Merger Corporation | 13-Dec-19 | 258.8 | x | |
| Yunhong International | 13-Feb-20 | 69.0 | x | |
| East Stone Acquisition Corp. | 20-Feb-20 | 138.0 | x | |
| Collective Growth Corporation | 1-May-20 | 150.0 | | x |
| Live Oak Acquisition Corporation | 6-May-20 | 200.0 | x | |
| B. Riley Principal Merger Corp. II | 20-May-20 | 175.0 | | x |
| Fusion Acquisition Corp. | 26-June-20 | 350.0 | | x |
| D8 Holdings, Corp. | 15-July-20 | 300.0 | | x |

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|---|--------------|-------------|------------------|-----------------------|
| Malacca Straits Acquisition Company Limited | 15-July-20 | 125.0 | x | |
| Property Solutions Acquisition Corp. | 22-July-20 | 200.0 | | x |
| Greencity Acquisition Corporation | 24-July-20 | 40.0 | x | |
| Ace Convergence Acquisition Corp. | 28-July-20 | 230.0 | | x |
| E.Merge Technology Acquisition Corp. | 31-July-20 | 522.0 | x | |
| Vistas Media Acquisition Company Inc. | 7-August-20 | 100.0 | | x |
| Northern Genesis Acquisition Corp. | 18-August-20 | 319.5 | | x |
| Colonnade Acquisition Corp. | 21-August-20 | 200.0 | | x |
| FTAC Olympus Acquisition Corp. | 26-August-20 | 750.0 | | x |
| CF Finance Acquisition Corp. II | 27-August-20 | 500.0 | x | |

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|-------------------------------------|-----------------|-------------|------------------|-----------------------|
| INSU Acquisition Corp. II | 3-September-20 | 230.0 | | x |
| HighCape Capital Acquisition Corp. | 4-September-20 | 115.0 | | x |
| Industrial Tech Acquisitions, Inc. | 9-September-20 | 75.0 | x | |
| TWC Tech Holdings II Corp. | 11-September-20 | 600.0 | x | |
| Software Acquisition Group Inc. II | 15-September-20 | 150.0 | x | |
| Alpha Healthcare Acquisition Corp. | 18-September-20 | 100.0 | x | |
| PMV Consumer Acquisition Corp. | 22-September-20 | 175.0 | | x |
| Peridot Acquisition Corp. | 24-September-20 | 300.00 | | x |
| FinTech Acquisition Corp. IV | 25-September-20 | 230.0 | | x |
| Vesper Healthcare Acquisition Corp. | 30-September-20 | 400.0 | x | |

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|-----------------------------------|---------------|-------------|------------------|-----------------------|
| IG Acquisition Corp. | 1-October-20 | 300.0 | x | |
| Recharge Acquisition Corp. | 1-October-20 | 200.0 | x | |
| Atlantic Avenue Acquisition Corp | 2-October-20 | 250.0 | | x |
| Empower Ltd. | 7-October-20 | 250.0 | x | |
| Petra Acquisition, Inc. | 8-October-20 | 72.8 | | x |
| Spartacus Acquisition Corporation | 15-October-20 | 200.0 | x | |
| Bridgetown Holdings Limited | 16-October-20 | 550.0 | x | |
| Good Works Acquisition Corp. | 20-October-20 | 165.0 | | x |
| Sarissa Capital Acquisition Corp. | 21-October-20 | 200.0 | | x |
| Acies Acquisition Corp. | 23-October-20 | 200.0 | x | |

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| Mallard Acquisition Corp. | 27-October-20 | 110.0 | x | |
| Atlas Crest Investment Corp. | 28-October-20 | 500.0 | x | |
| Bull Horn Holdings Corp. | 30-October-20 | 75.0 | x | |
| Roman DBDR Tech Acquisition Corp. | 6-November-20 | 220.0 | x | |
| Edoc Acquisition Corp. | 10-November-20 | 90.0 | x | |
| CF Finance Acquisition Corp. III | 13-November-20 | 230.0 | x | |
| Better World Acquisition Corp. | 13-November-20 | 126.2 | x | |
| LifeSci Acquisition II Corp. | 20-November-20 | 80.1 | | x |
| Cascade Acquisition Corp. | 20-November-20 | 230.0 | x | |
| Aequi Acquisition Corp. | 20-November-20 | 230.0 | x | |

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| 10X Capital Venture Acquisition Corp | 24-November-20 | 201.3 | | x |
| Forest Road Acquisition Corp. | 25-November-20 | 300.0 | x | |
| Seaport Global Acquisition Corp. | 30-November-20 | 143.8 | x | |
| Live Oak Acquisition Corp. II | 3-December-20 | 253.0 | x | |
| FinTech Acquisition Corp.V | 4-December-20 | 250.0 | | x |
| PropTech Investment Corporation II | 4-December-20 | 230.0 | x | |
| Mudrick Capital Acquisition Corporation II | 8-December-20 | 316.3 | x | |
| Altitude Acquisition Corp. | 9-December-20 | 300.0 | | x |
| Nebula Caravel Acquisition Corp. | 9-December-20 | 275.0 | x | |
| Carney Technology Acquisition Corp. II | 10-December-20 | 402.5 | x | |

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|---|----------------|-------------|------------------|-----------------------|
| Delwinds Insurance Acquisition Corp. | 11-December-20 | 201.3 | x | |
| Americas Technology Acquisition Corp. | 15-December-20 | 115.0 | x | |
| Blue Water Acquisition Corp. | 15-December-20 | 57.5 | x | |
| Corner Growth Acquisition Corp. | 17-December-20 | 400.0 | | x |
| INSU Acquisition Corp. III | 18-December-20 | 250.0 | | x |
| Seven Oaks Acquisition Corp. | 18-December-20 | 258.8 | | x |
| Dune Acquisition Corporation | 18-December-20 | 172.5 | | x |
| MedTech Acquisition Corporation | 18-December-20 | 250.0 | x | |
| Ackrell SPAC Partners I Co | 21-December-20 | 138.0 | x | |
| Healthcare Services Acquisition Corporation | 23-December-20 | 331.2 | | x |

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|---------------------------------------|----------------|-------------|------------------|-----------------------|
| CF Acquisition Corp. IV | 23-December-20 | 500.0 | x | |
| 7GC & Co. Holdings Inc. | 23-December-20 | 230.0 | x | |
| Benessere Capital Acquisition Corp. | 5-January-21 | 115.0 | x | |
| Kairos Acquisition Corp. | 6-January-21 | 276.0 | x | |
| Sports Ventures Acquisition Corp. | 6-January-21 | 230.0 | x | |
| Kludeln I Acquisition Corp. | 7-January-21 | 172.5 | x | |
| Locust Walk Acquisition Corp. | 8-January-21 | 175.0 | | x |
| KL Acquisition Corp | 8-January-21 | 287.5 | x | |
| Tastemaker Acquisition Corp. | 8-January-21 | 276.0 | x | |
| Epiphany Technology Acquisition Corp. | 8-January-21 | 402.5 | x | |

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|--|---------------|-------------|------------------|-----------------------|
| Global Partner Acquisition Corp II | 12-January-21 | 300.0 | x | |
| Monument Circle Acquisition Corp. | 14-January-21 | 250.0 | | x |
| Environmental Impact Acquisition Corp. | 14-January-21 | 207.0 | x | |
| Class Acceleration Corp. | 15-January-21 | 258.8 | x | |
| OCA Acquisition Corp. | 15-January-21 | 149.5 | x | |
| Hennessy Capital Investment Corp.V | 15-January-21 | 345.0 | x | |
| Healthcare Capital Corp. | 15-January-21 | 275.0 | x | |
| 26 Capital Acquisition Corp. | 15-January-21 | 275.0 | x | |
| FoxWayne Enterprises Acquisition Corp. | 20-January-21 | 57.5 | | x |
| Virtuoso Acquisition Corp. | 22-January-21 | 306.0 | x | |

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|---|---------------|-------------|------------------|-----------------------|
| North Atlantic Acquisition Corporation | 22-January-21 | 379.5 | x | |
| SCP & CO Healthcare Acquisition Company | 22-January-21 | 230.0 | x | |
| LMF Acquisition Opportunities, Inc. | 26-January-21 | 90.0 | | x |
| Biotech Acquisition Company | 26-January-21 | 200.0 | x | |
| Bridgetown 2 Holdings Ltd | 26-January-21 | 260.0 | x | |
| CA Healthcare Acquisition Corp. | 27-January-21 | 100.0 | x | |
| ITHAX Acquisition Corp. | 28-January-21 | 210.0 | | x |
| CF Acquisition Corp.V | 29-January-21 | 250.0 | x | |
| Z-Work Acquisition Corp. | 29-January-21 | 230.0 | x | |
| Growth Capital Acquisition Corp. | 29-January-21 | 172.5 | x | |

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|--|---------------|-------------|------------------|-----------------------|
| Clarin Acquisition Corp. | 29-January-21 | 287.5 | x | |
| Brookline Capital Acquisition Corp. | 29-January-21 | 57.5 | x | |
| MDH Acquisition Corp. | 2-February-21 | 276.0 | | x |
| Noble Rock Acquisition Corporation | 2-February-21 | 241.5 | | x |
| Astrea Acquisition Corp. | 4-February-21 | 150.0 | | x |
| Atlas Crest Investment Corp. II | 4-February-21 | 345.0 | x | |
| COVA Acquisition Corp. | 5-February-21 | 300.0 | | x |
| JOFF Fintech Acquisition Corp. | 5-February-21 | 414.0 | x | |
| Thunder Bridge Capital Partners III Inc. | 5-February-21 | 414.0 | x | |
| Pivotal Investment Corporation III | 9-February-21 | 276.0 | | x |

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| GigCapital4, Inc. | 9-February-21 | 358.8 | | x |
| Evo Acquisition Corp. | 9-February-21 | 125.0 | x | |
| Progress Acquisition Corp. | 9-February-21 | 172.5 | x | |
| Adara Acquisition Corp. | 9-February-21 | 115.0 | x | |
| Rosecliff Acquisition Corp I | 12-February-21 | 253.0 | | x |
| Medicus Sciences Acquisition Corp. | 16-February-21 | 80.0 | x | |
| Finserv Acquisition Corp. II | 18-February-21 | 265.0 | x | |
| B. Riley Principal 150 Merger Corp. | 19-February-21 | 150.0 | | x |
| CF Acquisition Corp.VI | 19-February-21 | 300.0 | x | |
| FTAC Athena Acquisition Corp. | 23-February-21 | 250.0 | | x |

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|--|----------------|-------------|------------------|-----------------------|
| Cartesian Growth Corporation | 24-February-21 | 345.0 | | x |
| Fusion Acquisition Corp. II | 26-February-21 | 500.0 | | x |
| Warrior Technologies Acquisition Company | 26-February-21 | 276.0 | | x |
| Ibere Pharmaceuticals | 26-February-21 | 138.0 | | x |
| SilverBox Engaged Merger Corp I | 26-February-21 | 345.0 | x | |
| Twelve Seas Investment Company II | 26-February-21 | 300.0 | x | |
| African Gold Acquisition Corporation | 26-February-21 | 360.0 | x | |
| Arrowroot Acquisition Corp. | 2-March-21 | 287.5 | | x |
| Goldenbridge Acquisition Limited | 2-March-21 | 50.0 | | x |
| FinTech Evolution Acquisition Group | 2-March-21 | 240.0 | x | |

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|------------------------------------|-------------|-------------|------------------|-----------------------|
| Haymaker Acquisition Corp. III | 2-March-21 | 345.0 | x | |
| DHB Capital Corp. | 2-March-21 | 250.0 | x | |
| Isos Acquisition Corporation | 3-March-21 | 225.0 | x | |
| Mission Advancement Corp. | 3-March-21 | 345.0 | x | |
| Atlantic Coastal Acquisition Corp. | 4-March-21 | 300.0 | | x |
| M3-Brigade Acquisition II Corp. | 4-March-21 | 400.0 | | x |
| Tribe Capital Growth Corp | 5-March-21 | 240.0 | x | |
| Peridot Acquisition Corp. II | 9-March-21 | 360.0 | | x |
| Independence Holdings Corp. | 9-March-21 | 435.0 | x | |
| Colonnade Acquisition Corp. II | 10-March-21 | 300.0 | | x |

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|--|-------------|-------------|------------------|-----------------------|
| Forest Road Acquisition Corp. II | 10-March-21 | 305.0 | x | |
| Pine Technology Acquisition Corp. | 11-March-21 | 345.0 | | x |
| FTAC Parnassus Acquisition Corp. | 12-March-21 | 250.0 | | x |
| CF Acquisition Corp.VIII | 12-March-21 | 250.0 | x | |
| Athena Technology Acquisition Corp. | 17-March-21 | 250.0 | x | |
| GX Acquisition Corp. II | 18-March-21 | 300.0 | x | |
| AF Acquisition Corp. | 19-March-21 | 224.0 | x | |
| Newbury Street Acquisition Corporation | 23-March-21 | 120.0 | x | |
| Nocturne Acquisition Corporation | 31-March-21 | 100.0 | x | |
| Global SPAC Partners Co. | 9-April-21 | 167.5 | x | |

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| Maquia Capital Acquisition Corporation | 5-May-21 | 173.1 | x | |
| B. Riley Principal 250 Merger Corp. | 7-May-21 | 150.0 | | x |
| Orion Biotech Opportunities Corp. | 13-May-21 | 200.0 | | x |
| GigInternational I, Inc. | 19-May-21 | 209.0 | | x |
| Graf Acquisition Corp. IV | 21-May-21 | 171.6 | | x |
| EG Acquisition Corp. | 26-May-21 | 225.0 | | x |
| OceanTech Acquisitions I Corp. | 28-May-21 | 100.0 | | x |
| Corner Growth Acquisition Corp. 2 | 17-June-21 | 185.0 | | x |
| FinTech Acquisition Corp. VI | 24-June-21 | 250.0 | | x |
| Thunder Bridge Capital Partners IV Inc. | 30-June-21 | 225.0 | x | |

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|--|-------------|-------------|------------------|-----------------------|
| Macondray Capital Acquisition Corp. I | 1-July-21 | 250.0 | | x |
| Agrico Acquisition Corp. | 7-July-21 | 143.8 | | x |
| Good Works II Acquisition Corp. | 12-July-21 | 230.0 | | x |
| JATT Acquisition Corp | 14-July-21 | 138.0 | | x |
| TradeUP Acquisition Corp. | 15-July-21 | 40.0 | | x |
| StoneBridge Acquisition Corporation | 16-July-21 | 200.0 | | x |
| Clover Leaf Capital Corp. | 20-July-21 | 125.0 | x | |
| Nova Vision Acquisition Corp | 6-Aug-21 | 57.5 | | x |
| Riverview Acquisition Corp. | 6-Aug-21 | 250.0 | | x |
| 10X Capital Venture Acquisition Corp. II | 11-Aug-21 | 200.0 | | x |

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| PONO Capital Corp | 11-Aug-21 | 115.0 | | x |
| Armada Acquisition Corp. I | 13-Aug-21 | 150.0 | x | |
| Minority Equality Opportunities Acquisition Inc. | 26-Aug-21 | 126.5 | | x |
| Cascadia Acquisition Corp. | 26-Aug-21 | 150.0 | | x |
| Springwater Special Situations Corp. | 26-Aug-21 | 171.2 | | x |
| DTRT Health Acquisition Corp. | 2-Sept-21 | 200.0 | | x |
| Insight Acquisition Corp. | 2-Sept-21 | 240.0 | | x |
| Digital World Acquisition Corp. | 3-Sept-21 | 250.0 | x | |
| Sierra Lake Acquisition Corp. | 15-Sept-21 | 300.0 | | x |
| Endurance Acquisition Corp. | 15-Sept-21 | 200.0 | | x |

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| SPAC | DATE OF IPO | SIZE (\$MM) | ISSUER'S COUNSEL | UNDERWRITER'S COUNSEL |
|---|-------------|-------------|------------------|-----------------------|
| CIIG Capital Partners II, Inc. | 15-Sept-21 | 287.5 | x | |
| Direct Selling Acquisition Corp. | 24-Sept-21 | 230.0 | | x |
| GigCapital5, Inc. | 24-Sept-21 | 230.0 | | x |
| Marblegate Acquisition Corp. | 1-Oct-21 | 300.0 | x | |
| Avalon Acquisition Inc. | 6-Oct-21 | 207.0 | | x |
| Phoenix Biotech Acquisition Corp. | 6-Oct-21 | 175.0 | | x |
| IX Acquisition Corp. | 7-Oct-21 | 200.0 | | x |
| Rose Hill Acquisition Corporation | 14-Oct-21 | 143.8 | | x |
| Sanaby Health Acquisition Corp. I | 15-Oct-21 | 172.5 | | x |
| Enterprise 4.0 Technology Acquisition Corp. | 19-Oct-21 | 300.0 | x | |

EGS SPAC TRANSACTIONS

| SPAC | DATE OF IPO | SIZE (\$MM) | ISSUER'S COUNSEL | UNDERWRITER'S COUNSEL |
|--|-------------|-------------|------------------|-----------------------|
| Blockchain Moon Acquisition Corp. | 19-Oct-21 | 115.0 | | x |
| Newcourt Acquisition Corp | 20-Oct-21 | 250.0 | | x |
| GoGreen Investments Corporation | 21-Oct-21 | 276.0 | x | |
| Thrive Acquisition Corporation | 21-Oct-21 | 172.5 | | x |
| M3-Brigade Acquisition III Corp. | 22-Oct-21 | 300.0 | | x |
| Deep Medicine Acquisition Corp. | 27-Oct-21 | 126.5 | x | |
| Innovative International Acquisition Corp. | 27-Oct-21 | 230.0 | | x |
| Pyrophyte Acquisition Corp. | 27-Oct-21 | 201.3 | | x |
| Arbor Rapha Capital Bioholdings Corp. I | 29-Oct-21 | 172.5 | | x |
| McLaren Technology Acquisition Corp. | 3-Nov-21 | 201.3 | x | |

EGS SPAC TRANSACTIONS

| SPAC | DATE OF IPO | SIZE (\$MM) | ISSUER'S COUNSEL | UNDERWRITER'S COUNSEL |
|--|-------------|-------------|------------------|-----------------------|
| Integral Acquisition Corporation I | 3-Nov-21 | 115.0 | x | |
| Onyx Acquisition Co. I | 3-Nov-21 | 264.5 | | x |
| Sizzle Acquisition Corp. | 4-Nov-21 | 155.0 | x | |
| Semper Paratus Acquisition Corp | 4-Nov-21 | 345.0 | | x |
| Intelligent Medicine Acquisition Corp. | 5-Nov-21 | 207.0 | | x |
| Apeiron Capital Investment Corp. | 9-Nov-21 | 172.5 | x | |
| Blockchain Coinvestors Acquisition Corp. I | 10-Nov-21 | 300.0 | | x |
| Arisz Acquisition Corp. | 18-Nov-21 | 69.0 | | x |
| ROC Energy Acquisition Corp. | 2-Dec-21 | 207.0 | x | |
| BioPlus Acquisition Corp. | 3-Dec-21 | 230.0 | | x |

EGS SPAC TRANSACTIONS

| SPAC | DATE OF IPO | SIZE (\$MM) | ISSUER'S COUNSEL | UNDERWRITER'S COUNSEL |
|--|-------------|-------------|------------------|-----------------------|
| Jupiter Wellness Acquisition Corp. | 7-Dec-21 | 138.0 | x | |
| Crypto I Acquisition Corp | 7-Dec-21 | 230.0 | | x |
| Integrated Wellness Acquisition Corp | 9-Dec-21 | 115.0 | x | |
| EVe Mobility Acquisition Corp | 15-Dec-21 | 250.0 | | x |
| CF Acquisition Corp.VII | 16-Dec-21 | 182.5 | x | |
| NorthView Acquisition Corporation | 20-Dec-21 | 189.8 | | x |
| Welsbach Technology Metals Acquisition Corp. | 28-Dec-21 | 75.0 | x | |
| Aetherium Acquisition Corp | 30-Dec-21 | 115.0 | | x |
| Cartica Acquisition Corp | 5-Jan-22 | 230.0 | x | |
| Viscogliosi Brothers Acquisition Corp. | 7-Jan-22 | 86.3 | | x |

EGS SPAC TRANSACTIONS

| SPAC | DATE OF IPO | SIZE (\$MM) | ISSUER'S COUNSEL | UNDERWRITER'S COUNSEL |
|---|-------------|-------------|------------------|-----------------------|
| C5 Acquisition Corp. | 7-Jan-22 | 287.5 | | x |
| Industrial Tech Acquisitions II, Inc. | 12-Jan-22 | 172.5 | x | |
| 10X Capital Venture Acquisition Corp. III | 12-Jan-22 | 300.0 | | x |
| Papaya Growth Opportunity Corp. I | 14-Jan-22 | 287.5 | | x |
| Atlantic Coastal Acquisition Corp. II | 14-Jan-22 | 300.0 | | x |
| AIB Acquisition Corporation | 19-Jan-22 | 86.3 | x | |
| Banya Acquisition Corporation | 20-Jan-22 | 241.5 | | x |
| HCM Acquisition Corp | 21-Jan-22 | 287.5 | | x |
| Aurora Technology Acquisition Corp. | 7-Feb-22 | 202.0 | | x |
| byNordic Acquisition Corporation | 9-Feb-22 | 172.5 | x | |

EGS SPAC TRANSACTIONS

| SPAC | DATE OF IPO | SIZE (\$MM) | ISSUER'S COUNSEL | UNDERWRITER'S COUNSEL |
|--|-------------|-------------|------------------|-----------------------|
| Counter Press Acquisition Corp | 9-Feb-22 | 86.3 | | x |
| Relativity Acquisition Corp. | 11-Feb-22 | 143.8 | x | |
| Goldenstone Acquisition Ltd. | 17-Mar-22 | 57.5 | | x |
| Redwoods Acquisition Corp. | 31-Mar-22 | 115.0 | | x |
| ClimateRock | 28-Apr-22 | 78.8 | x | |
| Cartesian Growth Corp II | 6-May-22 | 230.0 | | x |
| Hainan Manaslu Acquisition Corp. | 11-Aug-22 | 69.0 | x | |
| TenX Keane Acquisition | 14-Oct-22 | 66.0 | x | |
| Distoken Acquisition Corporation | 15-Feb-23 | 69.0 | x | |
| Alchemy Investments Acquisition Corp I | 5-May-23 | 115.0 | | x |

EGS SPAC TRANSACTIONS

| SPAC | DATE OF IPO | SIZE (\$MM) | ISSUER'S COUNSEL | UNDERWRITER'S COUNSEL |
|---------------------------------------|-------------|-------------|------------------|-----------------------|
| Inflection Point Acquisition Corp. II | 25-May-23 | 250.0 | | x |
| Haymaker Acquisition Corp. 4 | 26-Jul-23 | 230.0 | x | |
| Spark I Acquisition Corp | 6-Oct-23 | 100.0 | | x |
| Colombier Acquisition Corp. II | 21-Nov-23 | 170.0 | x | |
| IB Acquisition Corp. | 6-Mar-24 | 115.0 | | x |
| Churchill Capital Corp IX | 2-May-24 | 287.5 | x | |
| Chenghe Acquisition II Co. | 7-Jun-24 | 86.3 | | x |
| Centurion Acquisition Corp. | 11-Jun-24 | 287.5 | | x |
| Lionheart Holdings | 18-Jun-24 | 230.0 | x | |
| Melar Acquisition Corp. I | 18-Jun-24 | 160.0 | x | |

